

Name: \_\_\_\_\_

# Goals

Use this spreadsheet to make financial goals you wish to achieve.

Short-Term Goals	Mid-Term Goals	Long Term Goals
What do I want to achieve <b>this year</b> ?	What do I want to achieve in the next <b>five years</b> ?	What do I want to achieve <b>10 years</b> from now?
1. Create save for a big ticket item	1. Start saving for college	1. Save for a down payment on a house
2. _____	2. _____	2. _____
3. _____	3. _____	3. _____
4. _____	4. _____	4. _____
5. _____	5. _____	5. _____
6. _____	6. _____	6. _____
7. _____	7. _____	7. _____
8. _____	8. _____	8. _____
9. _____	9. _____	9. _____
10. _____	10. _____	10. _____
_____	_____	_____